MARKET REPORT

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The Future of Ferrous Slag:
Market Forecasts to 2031

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KEY FACTS

Global value will reach **$40 billion** in 2031, for an increase of $16 billion compared to the $24 billion market of 2020

Ferrous slag market value will grow at a CAGR of 1.3% through 2026 and **4.3%** through 2031

Global ferrous slag production will be around **11%** higher in 2031

Ferrous slag production will increase at a CAGR of **1.3%** through 2026 and a total CAGR of 0.9% through 2031

Who should buy the report?

- ***Ferrous slag end-use industries***
- ***Process equipment manufacturers***
- ***National and international environmental regulatory agencies and NGOs***
- ***National industrial policymaking bodies and advocates***
- ***Steel companies***
- ***Consultants and analysts***

Our exclusive content

- *Slag volume and value projections and the trends driving its growth*
- *Evaluation of technology behind the use of ferrous slag*
- *Regulatory programs affecting reuse of by-product materials*
- *Regional trends including Asia's leading position in ferrous slag production*
- *Impact of COVID-19 on iron and steel production*

Over the past 3 years, over **730** companies have used our market reports as part of their business planning, with **90%** of those saying they would recommend our services to others.

What does the report cover?

Ferrous slag, a by-product of iron and steel manufacturing, is gaining increased acceptance as a substitute for natural aggregates in a variety of uses.

This major new report analyses the impact of specific market developments across the global industry. The study identifies the key drivers active in worldwide mineral markets and contextualises their influence on production and demand for ferrous slag on a global and regional level. A comprehensive dataset, covering all major industry metrics, is provided alongside insights into economic trends, the regulatory landscape and more.

What will you discover?

- *Qualitative and quantitative* **forecasts** *by process technology, end-use and region*
- **Expert analysis** *of market development factors and broad economic influences on the ferrous slag industry to identify key drivers of growth*
- *Impact of* **regulatory developments** *favouring ferrous slag use*
- *Market and supply chain issues and* **opportunities**
- **Strategies** *of leading industry players*

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About the author

Michael A. Gardner is the President and Managing Member of MGardner Services, LLC, a consulting firm specializing in issues related to the building material industry, including building codes, standards development, product evaluations, legislative issues, and association management issues. Before establishing MGS, Gardner was Executive Vice President of Compliance Programs for the International Code Council (ICC).

The Smithers methodology

This report is based on extensive primary and secondary research. Primary research consisted of interviews with targeted interviews with packaging material suppliers, converters and experts drawn from key markets.

This was supported by secondary research in the form of extensive literature analysis of published data, official government statistics, domestic and international trade organisation data, company websites, industry reports, trade press articles, presentations, and attendance at trade events.

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